Nurses

A HANDY CHECKLIST FOR NURSES TO HELP YOU COLLECT TOGETHER ALL THE RECEIPTS, TAX INVOICES AND SUPPORTING DOCUMENTS YOU’LL NEED TO DO YOUR TAX RETURN.

INCOME

- PAYG Summaries
- Pensions or government payments/allowances
- Interest earned for the relevant year from your banks, building societies etc.
- Dividend statements
- Details of rental property income
- Details of any business income
- Details of any other income earned

NURSE WORK EXPENSES

- Purchase and laundering costs of compulsory uniforms
- Protective items (overalls, goggles, gloves, non-slip shoes)
- Itemised purchase costs of tools and equipment UP TO $300 (stethoscopes, fob watches, work bags etc.)
- Purchase costs of equipment, used for your job, costing MORE than $300. (laptops etc.)
- Leasing costs of work related tools and equipment
- Repair/maintenance costs of work related tools and equipment
- Interest on loans taken out to purchase work related equipment
- Job related CPD/self education expenses
- Blue card, agency, association and union fees.
- Memberships, journals and subscriptions
- Overtime meal expenses
- Travel expenses to other hospitals
- Travel expenses to other hospitals

GENERAL WORK EXPENSES

- Personal car expenses (Estimation of Kilometres if no logbook kept, otherwise logbook and all expense items.)
- Travel expenses (flights, taxis, train and bus fairs for training courses, trade fairs etc.)
- Accommodation costs while working away from home
- Phone costs (for work usage)
- Work percentage of computer/laptop expenses (Lease or purchase)
- Work percentage of internet costs
- Home office running expenses
- Work related self education expenses

OTHER EXPENSES AND RECORDS

- Last year’s tax return fee
- Income protection insurance premiums (paid outside of Superannuation)
- Rental property expenses (eg: rates, body corp fees, agent fees, interest on loan, repairs and maintenance, water rates, depreciation schedule)
- Investment expenses (For example: bank fees, financial advisors fees, investment borrowings etc.)
- Records of sales and purchases of any shares, business or property
- Private health insurance details
- Spouse details
- Children’s details including D.O.B and evidence of any Centrelink benefits
- Details of any government debts (Child support, Centrelink etc.)
- Charity donations

READ NURSES TAX BLOG

Please note: Not all employees will be able to claim all the items listed. For advice tailored to your own circumstances, talk to your Etax accountant via live chat or my messages in your Etax tax return.